

B26 (Official Form 26) (12/08)

United States Bankruptcy Court

District of NevadaIn re ^{Anthony}
Tony & Wendi ThomasCase No. 14-50333

Debtor

Chapter 11

**PERIODIC REPORT REGARDING VALUE, OPERATIONS AND PROFITABILITY OF
ENTITIES IN WHICH THE ESTATE OF [NAME OF DEBTOR]
HOLDS A SUBSTANTIAL OR CONTROLLING INTEREST**

This is the report as of 4-14-2014 on the value, operations and profitability of those entities in which the estate holds a substantial or controlling interest, as required by Bankruptcy Rule 2015.3. The estate of ~~Name of Debtor~~ Anthony & Wendi Thomas holds a substantial or controlling interest in the following entities:

Name of Entity	Interest of the Estate	Tab #
<u>AT Emerald LLC</u>	<u>100 %</u>	

This periodic report (the "Periodic Report") contains separate reports ("Entity Reports") on the value, operations, and profitability of each entity listed above.

Each Entity Report shall consist of three exhibits. Exhibit A contains a valuation estimate for the entity as of a date not more than two years prior to the date of this report. It also contains a description of the valuation method used. Exhibit B contains a balance sheet, a statement of income (loss), a statement of cash flows, and a statement of changes in shareholders' or partners' equity (deficit) for the period covered by the Entity Report, along with summarized footnotes. Exhibit C contains a description of the entity's business operations.

THIS REPORT MUST BE SIGNED BY A REPRESENTATIVE OF THE TRUSTEE OR DEBTOR IN POSSESSION.

The undersigned, having reviewed the above listing of entities in which the estate of [Debtor] holds a substantial or controlling interest, and being familiar with the Debtor's financial affairs, verifies under the penalty of perjury that the listing is complete, accurate and truthful to the best of his/her knowledge.

B26 (Official Form 26) (12/08) – Cont.

2

Date: 4-14-2014

Tony Thomas
Signature of Authorized Individual

Anthony G Thomas
Name of Authorized Individual

Manager of ATEmerald LLC
Title of Authorized Individual

[If the Debtor is an individual or in a joint case]

Signature(s) of Debtor(s) (Individual/Joint)

Tony Thomas
Signature of Debtor

Anthony G Thomas
Signature of Joint Debtor

B26 (Official Form 26) (12/08) – Cont.

3

Exhibit A

Valuation Estimate for [Name of Entity]

[Provide a statement of the entity's value and the value of the estate's interest in the entity, including a description of the basis for the valuation, the date of the valuation and the valuation method used. This valuation must be no more than two years old. Indicate the source of this information.]

over 200,000,000 Appraised Value of Emerald 2009

B26 (Official Form 26) (12/08) – Cont.

4

Exhibit B

Financial Statements for [Insert Name of Entity]

None Holding Company

B26 (Official Form 26) (12/08) – Cont.

5

Exhibit B-1
Balance Sheet for [Name of Entity]
As of [date]

[Provide a balance sheet dated as of the end of the most recent six-month period of the current fiscal year and as of the end of the preceding fiscal year. Indicate the source of this information.]

None Holding Company

B26 (Official Form 26) (12/08) – Cont.

6

Exhibit B-2
Statement of Income (Loss) for [Name of Entity]
Period ending [date]

[Provide a statement of income (loss) for the following periods:

- (i) For the initial report:
 - a. the period between the end of the preceding fiscal year and the end of the most recent six-month period of the current fiscal year; and
 - b. the prior fiscal year.
- (ii) For subsequent reports, since the closing date of the last report.

Indicate the source of this information.] *None Holding Company*

B26 (Official Form 26) (12/08) – Cont.

7

Exhibit B-3
Statement of Cash Flows for [Name of Entity]
For the period ending [date]

[Provide a statement of changes in cash flows for the following periods:

- (i) For the initial report:
 - a. the period between the end of the preceding fiscal year and the end of the most recent six-month period of the current fiscal year; and
 - b. the prior fiscal year.
- (ii) For subsequent reports, since the closing date of the last report.

Indicate the source of this information.] *None Hold company*

B26 (Official Form 26) (12/08) – Cont.

8

Exhibit B-4
Statement of Changes in Shareholders'/Partners' Equity (Deficit) for *AT Emerald LLC*
period ending [date] *[Name of Entity]*
None

[Provide a statement of changes in shareholders'/partners equity (deficit) for the following periods:

- (i) For the initial report:
 - a. the period between the end of the preceding fiscal year and the end of the most recent six-month period of the current fiscal year; and
 - b. the prior fiscal year.
- (ii) For subsequent reports, since the closing date of the last report.

Indicate the source of this information.]

None Holding Company
Anthony Thomas

B26 (Official Form 26) (12/08) – Cont.

Exhibit C *AT Emerald LLC*
Description of Operations for [name of entity]

[Describe the nature and extent of the estate's interest in the entity.]

Describe the business conducted and intended to be conducted by the entity, focusing on the entity's dominant business segment(s). Indicate the source of this information.]

Holding Company of Emerald